

Alton Community Unit School District #11 - Annuities and Mutual Funds

This list of 403(b) agents is provided for reference only and does not constitute endorsement of any particular agent.

A participant may use any agent authorized to do business on behalf of the Providers listed.

403(b) Provider	Agent Name	Address	Phone	Email
<i>Equitable</i> <i>P.O. Box 13463</i> <i>Newark, NJ 07188-0463</i>	Ryan Brown, CFP®	807 W. Highway 50, Suite 6 O'Fallon, IL 62269	618-628-3400 Fax# 618-624-8397	rbrown@evergreenstl.com
<i>Brighthouse</i> <i>P.O. Box 10366</i> <i>Des Moines, IA 50306-0366</i>	Charlie Sottoriva	16150 Main Circle Dr. #400 Chesterfield, MO 63017	314-548-4857 Fax# 314-548-4879	csottoriva@financialguide.com
<i>Primerica Sharholder Services</i> <i>P.O. Box 9774</i> <i>Providence, RI 02940-9774</i>	Dave McGaughey	5206 Godfrey Road P.O. Box 518 Godfrey, IL 62035	618-466-7111 Fax# 618-624-2977	

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403(b) Provider	Agent Name	Address	Phone	Email
ASpire Financial Services <i>formerly known as 403b ASP</i> 5310 Cypress Center Drive Cypress Ctr II, Suite 101 Tampa, FL 33609 www.403bplan.info 1-866-634-5873	Barbara Craft, AAMS®	1812 Vaughn Rd., Hwy 111 Wood River, IL 62095-1862	618-258-8424 Fax 1-888-789-4896	barbara.craft@edwardjones.com
	Art Fahrner	2305 State Street Alton, IL 62002	618-467-1111 Fax 1-877-261-5716	art.fahrner@edwardjones.com
	Kyle Fink Steve Hoekstra	779 Wall Street O'Fallon, IL 62269	618-624-2970 Fax# 618-624-2977	kyle@mygfr.com
	Kathy Weaver	Investment Planners, Inc. 233 E. Center Dr. Alton, IL 62002	618-466-0100	kweaver@investment-planners.com
	Veronica Coleman	3908 Maryville Rd., Ste. 1 Granite City, IL 62040	618-931-2397 Fax 1-888-855-8896	veronica.coleman@edwardjones.com
	Jim Claywell	Claywell Asset Management/Raymond James 3014 Godfrey Road, Suite B Godfrey, IL 62035	618-433-8881	james.claywell@raymondjames.com
	Steve Medford	114 N. State St. Jerseyville, IL 62052	618-498-8523	steve.medford@edwardjones.com
	Kathy A. Carrico	Carrollton Financial Advisors 120 Homer Adams Parkway Alton, IL 62002	618-467-1700 or 1-800-448-5421	kathycarrico@carrolltonbanking.com
	Colten Steiner	Edward Jones 229C Tolle Ln. Alton, IL 62002	618-462-3822	colten.steiner@edwardjones.com

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National Life Group	Darron Hacker	Appreciation Financial	614-397-0414	dhacker@appreciationfinancial.com
	Kenneth Hughes	111 W. Port Plaza, 6th Floor St. Louis, MO 63146	314-443-1490	khughes@appreciationfinancial.com
	Marcus Bautista		314-609-7166	mbautista@appreciationfinancial.com
	William Zeigler		314-730-9430	wzeigler@appreciationfinancial.com